Shading and Recognition OR The first Mrs Rochester

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Structure

• Argument:

- why shading
- why shading analysis died
- reasons for hope
- Some History
 - Primitives
- Reconstructions are possible
 - Variable source shading analysis

Shading offers: rich cues to short scale detail cues to long scale structure

From White+Forsyth 07

Reconstruction from shading



- Conventions:
 - Orthography
 - (but. for example, Prados+Faugeras
 - Height field
 - partial derivatives are written p, q

Reconstruction from shading

$$R(p,q;\mathbf{S}) = I(x,y)$$

Reflectance Map

Image intensity

- Local model
 - Points with the same normal get the same shading value
- The Image Irradiance Equation (IIE)
 - Horn, 1970 and lots of later papers by lots of authors
- This is a PDE
 - First order, non-linear, actually Hamilton Jacobi

Physical Critiques

• Real shading is not local

- interreflections
 - points with the same normal get different shading values

• Devastating

- because a physically exact formulation is unmanageable
 - (it has been tried, Nayar et al 91)
 - cannot account for distant radiators we can't see



Forsyth Zisserman '89, '91 after Gilchrist, Koenderink, etc.

Existence

- For some boundary conditions, a solution to IIE exists
 - but for relatively few;
 - as geometric constraints grow stronger, existence almost always fails
 - by easy characteristic strip argument
- Characteristic strip
 - FO PDE is ODE, along CS
 - CS given by ODE
 - CS's don't intersect



More BC's -> Existence fails



Existence

• Solutions do not exist for rich boundary conditions

- current literature says:
 - not a problem want reconstruction from minimal geometry data

• Options

- classical fails
- Lipschitz (too many solutions)
- Viscosity (one, but no physical justification for choice)
 - RouyTourin 92, Lions et al 93, Prados Faugeras 03
- Real world
 - many rich sources of geometric constraint (identity; stereo; SFM;...)
 - should not impede existence

General Guideline: A formulation which doesn't have existence for natural problem instances needs to be fixed

Relations to photometric stereo

- Photometric stereo
 - estimate normal (+albedo) locally from multiple shading maps
 - using completely different procedures, reasoning

• Shape from shading doesn't work

- ample evidence
 - No comparison between right answer and reconstructions
 - Poor results on synthetic (!) data



From Zhang ea, 99

From Zhang ea, 99





Fig. 26. FS on Elk: $0.42 \ s$.



Fig. 27. DD on Elk: 1.25 *s*.

Durou et al, 2007



Figure 31: SV 256 × 256 images: (a) $\omega = \omega^1$, (b) $\omega = \omega^2$ and (c) $\omega = \omega^3$.



FS on SV ($\omega = \omega^1$): computed shapes with (a) u = 0 and (b) $u = g_{SV}$ on the boundary.

Durou et al, 2007

Minor critiques

• The world isn't ideal diffuse

- True, but so what if we can't solve the easiest case...
- There are specularities
 - see above
 - and we can build specularity detectors
- Albedo varies
 - but we have quite good theories of how to infer albedos

Reasons for hope

- Evidence for pragmatic information in shading
 - SF(T+S)
- Evidence that shading cues are compelling to humans
 - Textureshop
 - Retexturing movies
 - Complex, mixed picture from psychophysics
- Evidence that shading is distinctive
 - Face detectors
 - Some others, rather ragged

SF(T+S) Shading disambiguates texture



White+Forsyth 06

Textureshop

- Hart+Fang, 04
- Retexture illuminated surface by:
 - Obtaining normal estimate from local shape from shading
 - normal estimate is largely meaningless
 - Use this to compute texture normal
 - Shade this texture with original illumination estimate
- Interesting because
 - In a cue conflict between texture and shading, texture loses







Retexturing movies

- White+Forsyth 06
- Retexture moving surfaces by
 - Building non-parametric estimate of illumination from corners
 - assuming silkscreen, known colors, not known texture
 - Rectify texture to very rough geometric (affine distortion) model
 - Shade with illumination estimate
- Get shading right, it looks natural with weak geometry
 - Shading cues beat motion cues? (at short scales?)
 - Quality issues are
 - flicker
 - surfaces look rigid when fold shading is not reproduced.



Original Video

Quantized Color



Original with Tracking Retextured Video



Original Video

Quantized Color

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Shading Primitives

- Shading patterns on certain structures are stylized
 - We might be able to spot such patterns and use them
- Huge success
 - Frontal face detectors
- But...
 - few examples
 - Pits, etc. (Koenderink '83)
 - Folds, Grooves, Cylinders (HaddonForsyth, 98a, b)
 - Objects in fixed configuration (Belhumeur+Kriegman '98)
 - hard to deploy in natural ways

















































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 - Classical SFS+Critiques
 - Primitives
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The Irradiance integral

- Obtain radiosity by
 - summing incoming radiance over all directions



$$B(x,y) = \int_{\Omega} \rho(x,y;\omega_i) L(x,y;\omega_i) \cos \theta_i d\omega_i$$

The Irradiance Integral

- Classical SFS
 - radiance comes only directly from the luminaire
- Rendering
 - radiance comes from luminaire, reflections from other surfaces

Illumination models and formal solns

Internally generated light
$$B(x) = E(x) + \mathcal{K}B(x)$$
Cadiosity
Redistributed light

Internally generated light One bounce off surfaces $B(x) = E(x) + \mathcal{K}E(x) + \mathcal{K}^2E(x) + \mathcal{K}^3E(x) \dots$ Gathered from sources Two bounces off surfaces

 $B(x) = E(x) + \mathcal{K}E(x) + \mathcal{K}(B(x) - E(x))$

Rendering, Gathering and all that $B(x) = E(x) + \mathcal{K}E(x) + \mathcal{K}(B(x) - E(x))$

$B(x) = E(x) + \mathcal{K}E(x) + \mathcal{K}(\hat{B}(x) - E(x))$

• K smoothes

- phenomena:
 - don't need a good estimate of B
 - complex angular patterns of radiance are not resolved
 - (Ramamoorthi Hanrahan, 01)
 - useful in photometric stereo (Basri, Jacobs, Kemelmacher 07)

Gathering - II

Quite large, often fast changing (shadows)

 $B(x) = E(x) + \mathcal{K}E(x) + \mathcal{K}(\hat{B}(x) - E(x))$

Usually zero

Typically slowly changing, usually small

- radiance consists of direct term + indirect term
 - indirect term changes slowly over space
 - irradiance cache (Ward, 88, 92)
 - radiance cache (ArikanForsyth, 04)

Illumination changes slowly over space



Radiance Cache Samples

Irradiance Cache Samples

Figure from Arikan Forsyth 05

The effective source

$$R(p,q;\mathbf{S}_e(x,y)) = I(x,y)$$

- A spatially varying source
 - that produces the right answer from the reflectance map
- Properties
 - not very different from ideal source
 - difference changes slowly over space

Variable Source Shading Analysis

Minimize

Slow change in effective source

Effective sources similar to source

$$\begin{array}{rcl} \theta_1 \sum_{i \in Sources} \int_{\Omega} \| \nabla \mathbf{S}_e^{(i)}(x,y) \|^2 dA & + & \theta_2 \sum_{i \in Sources} \int_{\Omega} \| \mathbf{S}_e^{(i)}(x,y) - \mathbf{S} \|^2 dA + \\ & \theta_3 \int_{\Omega} (f_{xx} + f_{yy})^2 dA & + & \theta_4 (\int_{\Omega} dA_s - A_0)^2 \\ & & \text{No free creases} & & \text{Extra area is expensive} \end{array}$$

Subject to:

 $R(p,q;\mathbf{S}_e^{(i)}(x,y)) = I(x,y)$

Boundary conditions

Variable source shading analysis

- Solution always exists
 - if boundary conditions are consistent
- Arbitrary (consistent) boundary conditions OK
- Can do 0, 1, 2.... sources
- Area regularizer is very helpful
- Somewhat stabler problem if we substitute:

$$\mathbf{S}_e^{(i)}(x,y) = g_i(x,y)\mathbf{S}^{(i)}$$

Local shading model







Figures 1a, b of Koenderink, "Pictorial Relief", 98





No shading (this isn't unique, but gives some idea of what bc's do)





2 Source reconstruction

1 Source reconstruction

1-Source vs 2 Sources



Masked image

Albedo (inferred from photometric stereo and provided)

Shading image







Without shading





Single source face against reference photometric stereo reconstruction



320x200 representation: single source 256000 variables 640 depth constraints (32x20 grid) some masked Note bump on nose - specularity



Snow field, from flickr, by tecnhicolouryawp













Further matters



Fine scale shadows are a cue to projected illumination direction - this is local (Koenderink).

Can this be fused with brightness reasoning?

Further matters



Humans seem to be able to reason about light in in volume - how bright would something be if we put it here?

Can we mimic this?

Important points

- There are features which exist over spatial domains
 - at object length scales
- Usable notion of primitive essential
 - to handle unknown objects
- The visual world is very rich
 - cue opportunism is essential for both reconstruction and recognition
- Q: Should we reconstruct for recognition
 - A: ?